

WILLIAM H. DAVIS

TRUSTS AND ESTATES



William H. Davis, who has an LLM in taxation and is a Certified Specialist in Estate Planning, is a longtime shareholder with Trainor Fairbrook, having been with the firm since 1986. His practice is focused on high net worth estate and tax planning, trust administration and trusts and estates litigation. With over thirty years of experience including business and litigation matters, Mr. Davis is suited to analyze and recommend estate planning avenues to help achieve the personal and financial objectives of his clients.

His trusts and estates litigation practice involves trust disputes, probate litigation, breach of fiduciary duty claims, business and asset valuation disputes, undue influence claims and trust formation proceedings. He brings the proper sensitivity required when disputes arise among family members or professional fiduciaries, and is seasoned to recommend and implement alternative dispute resolutions, if appropriate, in lieu of trial. Mr. Davis also acts as a mediator and arbitrator in trust administration and trust litigation matters.

HONORS :

- ... **Rated Distinguished** – Martindale-Hubbell
- Best of the Bar** – Sacramento Business Journal: 2016-2019
- Top Lawyer** – Sacramento Magazine Estate Planning & Probate, Tax: 2015-2020
- Honoree** – Sacramento Region Community Foundation: 2016
- Outstanding Student, LL.M.** – Golden Gate University, School of Law: 2013

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: MEMBERSHIPS

Certified Legal Specialist – Estate Planning, Trust & Probate Law, State Bar of California

Member – State Bars of California (Trusts & Estates Section) & Pennsylvania

Member – Sacramento County Bar Association, Probate & Estate Planning Section

Judge Pro Tem – Sacramento & Placer County Superior Courts

Admitted to Practice – Northern & Eastern U.S. District Courts

Admitted to Practice – 9th Circuit Court of Appeals

Member – Philanthropic Advisors' Forum of Greater Sacramento, Sacramento Region Community Foundation

Member – Sacramento Estate Planning Council

Member – Salvation Army Sacramento Metro Advisory Board

: EDUCATION

LL.M., Golden Gate University, School of Law

J.D., University of the Pacific, McGeorge School of Law

B.A., University of Oregon